

# TRAINING WORKBOOK





Government of Western Australia Department of Communities





## Acknowledgement of Country

Living My Best Life acknowledges the Traditional Owners and Custodians of the Country; Whadjuk Noongar Boodja, and their ongoing connection to land, sea, and community.

We pay our respects to their Elders past and present.

We extend acknowledgement and respect to any Aboriginal and Torres Strait Islander people who are undertaking this training.



## About This Project

Richmond Wellbeing and RUAH Community Services, with funding from the Department of Communities, have partnered together to develop training and resources for NDIS service providers to successfully support consumers with a psychosocial disability to access the NDIS.

In consultation with service providers and consumers, the Sector Transition Funding project team designed a comprehensive Application Toolkit that addresses the access request process. The toolkit and relevant resources are accessible online on the Living My Best Life website.

www.rw.org.au/living-my-best-life

## Training Objectives

This training workshop pulls from consultation report findings and focus group work on the main barriers faced in accessing the NDIS and how to address these.

- Identifying helpful/unhelpful language.
- Access Request Form & Evidence Psychosocial Disability form.
- Substantially reduced functional capacity & permanent Impairment.
- Supporting and encouraging networking with like-minded service providers.

### What Is the NDIS?



The National Disability Insurance Scheme (NDIS) is a scheme of the Commonwealth Government that funds people with an approved disability to purchase reasonable and necessary services and supports.



### Why is the NDIS called an insurance scheme?

The NDIS is social insurance, not welfare.

The NDIS is the payment a participant receives, which is managed by the NDIA.

### Who is the NDIA?

The National Disabilities Insurance Agency (NDIA) is the agency that implements the NDIS. They make the decisions about individuals' eligibility and funding.

This is based on legislation called the NDIS Act 2013, which sets out what supports and services are considered reasonable and necessary for the NDIS to fund.

NDIA have their own guidelines which outline the evidence required, how it should be presented, and the language used.



To make a psychosocial application for the NDIS, you need to meet access requirements. The following forms are used. Each document is available on the NDIS website.

- 1. Access Request Form (ARF)
- 2. Evidence of Psychosocial Disability Form (EPD)
- 3. Supporting Evidence Form

Applications can be submitted in person to an NDIS office, via mail to GPO Box 700, Canberra ACT 2610, or via email to NAT@ndis.gov.au

#### **Access Request Form (ARF)**

The Access Request Form (ARF) is a 28-page document that is necessary for the NDIA to assess if you are eligible for the NDIS. The ARF requires the applicant to provide information describing their age, residency status, and their disability. Section 1 is to be filled out by the applicant, while Section 2 requires completion by a treating professional.

- Section 1: The Applicant from page 2
- Section 2: The Treating Professional from page 13

ndis	Application Form 7. What is your date of birth?	Section 1: The Applicant	Part B: Evidence of D	
Access Request Form	(DDIMMYYYY)			
Complete this form to apply for the National Disability Insurance Scheme (NDIS). How to complete this form: • You the applicant) should complete Section 1.	Note: For children under 7, we encourage parents/guardians to contact your local Early Childhood Partner before completing this form	E.	In Part B, you will need to provide inform should provide widence of: • their primery disability and any oth • If their disability is permenent.	eton shout the applicant's disability. This information or disabilities they may have
Your Treating Professional should complete Section 2.	8. Are you of Aboriginal and/or	No	Applicant's disability	
<ul> <li>Please attach evidence of age, residence (including citizenship or visa status), and disability with this application form. We need this information to make a decision about your application.</li> </ul>	Torres Strait Islander origin?	Yes – Aboriginal Yes – Torres Strait Islander	1. What is the applicant's main disability?	
Note for children under 7 years: The NDIS has engaged Early Childhood Partners around Australia to support children under 7 years. We encourage you to consider this pathway and		Yes – Aboriginal and Tomes Strait Islander Do not wish to disclose.	The main disability is the one that has the most impact on the applicant's life.	
contact your Early Childhood Partner before you complete this form. Please visit our website	9. What is your country of birth?		2. Does the applicant have any other disabilities?	No No
or call us for their contact details.	10. Are you living in Australia	The second secon	disabilities?	Yes - provide details below
How to contact us	permanently?	Ves.		Disability 2
Do you need help to understand this form?				
Do you need help to fill out this form? Do you have more questions or need information about the NDIS?	11. Are you an Australian citizen?	No - Go to Question 12 Yes - Go to Question 13		Disability 3
You can contact us by: Phone: 1600 500 110 Speak and Listen: 1600 555 727 Teletypewriter (TTY): 1600 555 77	12. What type of visa do you have?	Permanent Residence visa – provide details below Protected Special Category visa	3. How long has the applicant's functional capacity been affected by their disability?	
Email: NAT@ndis.gov.au		Other - provide details below	4. Is the impairment time limited	
Internet Relay: Visit relayservice.gov.au and ask for 1800 800 110 Translating and Call TIS National on 131 450 and ask for the NDIA		Visa type:	and/or degenerative in nature?	Ves - time limited
Interpreting Service (TIS): on 1800 800 110 once an interpreter is available		Nationality:		Yes - degenerative
How to return your completed form and evidence to us:	13. What is your current home address?	Number, Street	5. Is the impairment currently being	
Email: <u>NAT@ndis.gov.au</u>		Suburb	5. Is the impairment currently being treated?	No
Mail: GPO Box 700, Canberra, ACT 2601		State Please 1 * Postcode		Yes - provide details about current
In person: Take it to your local ND/A office.		and ranks and a service	If more space is required, please attach a separate document with details or use the space in Part F.	treatments/interventions being implemented below a) Description of current treatments:
		Page 3 of 28 NDIS Application Form		Page 14 of 25 NDIS Application Form



### **Evidence of Psychosocial Disability form (EPD)**

The Evidence of Psychosocial Disability form (EPD) is a 9-page document that is required if the applicant has a psychosocial disability (defined on page 9). The EPD provides space to give evidence around the psychosocial disability. Section A is completed by the applicant, carer, or appropriate support person, while section B is completed by the treating professional. If the applicant has multiple disabilities, such as a physical and psychosocial, then they need to fill out the information for the physical disability in the ARF and the psychosocial disability in the EPD.

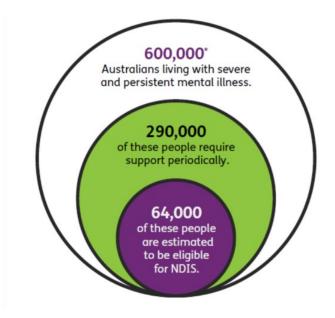
NDIS applicant's name:			
Date of birth: NDIS reference number (if known):			
Section A be completed by the applica	atis suchistics CD as the most encouncies	atiolog	
	int's psychiatrist, ar, or the most appropriate	e cunicion.	
Section A completed by: Qualifications:			
Organisation/Practice:			
Contact number:			Section A
Presence of a mental health condition			
I have treated the applicant since		1	To be completed by the applicant's
I can confirm that they have a mental health co	ndition.		To be completed by the applicant's
O Yes O No			psychiatrist, GP, or the most appropriate
Diagnosis (Or, if no specific diagnosis has been	obtained, please briefly describe the mental	Year	psychiatrist, or, or the most appropriate
health condition.)		diagnosed	clinician from page 1.
Has the applicant ever been hospitalised as a res	suit of the condition(s) about?		Construction D
Ves ONo	sait of the condition(s) above?		Section B
Hospital discharge summary attached			
Or, if hospital discharge summary is not available	e, please list hospitalisations in the following to	able.	Section B: To be completed by the
History of hospitalisation			
Dates of admission Hospital name			applicant's support worker or appropriate
			person from page 6.

### **Supporting Evidence Form**

While not compulsory, the Supporting Evidence Form allows applicants to provide additional evidence for their application. The NDIS also may ask for more information about your disability after you apply and ask for a treating professional to fill out this form.

he National Disability Insurance Agency (NDIA) will u neets the requirements to become a participant in the IOTE: For children under 6 with a developmental delo Vidence Form for Children Under 6 with Development	y, please use the Access Request - Supporting
Instructions for the person applying to become an NDIS participant	Instructions for health or education professionals
You do not need to complete this term 'you can provide recent existing information (Herris assessments or other reports) from a health or electronic professional with bealts. • over impairment: • now long twill last, and • how long twill last, and •	Sections 2 and 3 must be completed by a health or elucation professional. You may provide the person applying to the NLOS- tim copies of letters assessments or other reports in levo of completing this form. Desire contact the NDLA on 1600 800 110 or go to this soor as
Mail: GPO Box 700, Canberra, ACT 2601 Email: <u>NAT@mdis.gov.au</u> or take it to your local NDIA office.	

## Who Is Likely to Get NDIS Funding?



As seen above, not everyone with a mental health condition will be eligible for the NDIS.

- 56,559 people with a psychosocial disability have an active NDIS plan, compared to the 586,758 participants in total (21/22 Q3 NDIS report).
- 70% of applications for the NDIS for applicants with psychosocial disabilities were approved in 2019, compared with 50% in 2022 (21/22 Q4 NDIS report).

### **Reflective Questions**

Why is everyone not going to be eligible?

Where do the 290,000 people get support?

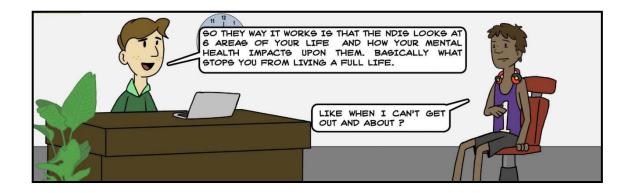
"NDIS is part of a broader system of supports to support people with mental health"

## Holistic Preparation (Preparing Your Participant)



Holistic preparation looks at how best to prepare your participant for the process of applying for the NDIS. It is important to not only discuss each possible outcome, but also each step of the process and what is required. Things you should discuss with the applicant includes:

- How long the application process will take.
- How much it will cost to gather the required evidence.
- What will happen if the applicant isn't eligible.
- What impacts the process may have on the applicant.





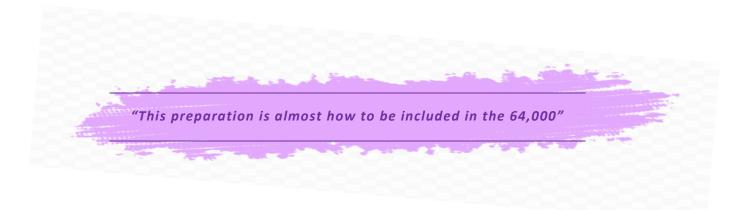
How would you have the conversation with your participant about applying for the NDIS?

How would you explain the process?

How would you handle expectations from the participant in the process?

How will the participant be supported?

How will you be transparent about the process?



## Eligibility Criteria



### Age

The NDIS is for people between the ages of 7 and 65.

Children under 7 years old fall under the Early Childhood Approach. Within this age group, you can contact WANSLEA, the NDIA partner that delivers the Early Childhood Approach in Western Australia.

For people over 65 years old, supports are usually provided through My Aged Care – unless the person already has an NDIS plan in place.

Note that, if there is an existing NDIS plan in place, the person has the right to choose to transition to My Aged Care or keep their plan in place.

#### Residence

- Australian citizens
- Permanent resident visa holders
- Protected special category visa holders Visa specific for New Zealand Citizens https://immi.homeaffairs.gov.au/visas/getting-a-visa/visa-listing/special-category-visa-subclass-444

### **Disability Requirements**

- A disability that is likely to be permanent and without supports.
- Have a substantially reduced capacity to take part in the activities of daily living.
- Likely to require support over their lifetime.

## Psychosocial Disability

A psychosocial disability occurs when a person faces considerable difficulty with everyday activities due to impairments related to their mental health condition.

Not everyone who has a mental health condition will experience psychosocial disability, but for people who do, it can be severe, long-standing and significantly impact their daily life.

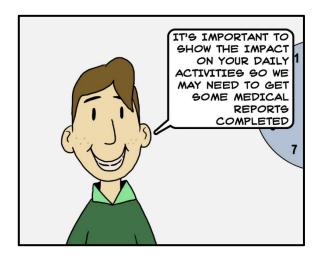
Some area's they may experience difficulty in are:

- Finding and keeping a job,
- Forming social contacts,
- Managing finances and daily responsibilities,
- Building relationships and healthy adjustment, and
- Maintaining physical health and well-being.

### **Reflective Question**

What are some examples of mental health conditions that may not meet eligibility criteria for a psychosocial disability?





# Psychosocial Disability and Co-Occurring Disabilities

### **Multiple Disabilities**

If an applicant has a psychosocial disability and another co-occurring disability that meets eligibility criteria, you need to present the evidence in a way that makes it easy for the assessor to evaluate these separately.

Provide ONLY information relevant to the psychosocial disability in the Evidence of Psychosocial Disability form, and information relevant to the other disability in the Access Request form.

Don't describe the health and mental health conditions as being linked. If an assessor is led to believe one condition is linked to another, then they may only give funding for one or question the permanency of both due to one condition relying on another.

"If the physical condition were remedied, would they also no longer experience impairments from their mental health condition?"

## Supporting Evidence Form

This is the form potential participants can use to collect supporting information if the NDIA requests more information to assess the person's eligibility for the NDIS.

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Instructions for the person applying to become an NDIS participant	Instructions for health or education professionals
The dist of the U complete The North Age can grade be seen if early internation folds, and the seen internation folds and the seen international and the second t	Action 2 and 2 multi ac companie to a seal or sectory preference. We name provide the werk of the the NOE action of the sector of the the NOE action of the NOE action of the NOE action of the NOE action of the NOE action of the NOE action of the NOE action of the NOE action of the NOE action of the NOE action of the NOE action of the NOE action of the

## Alcohol, Other Drugs (AOD)

The NDIA need to be confident that the functional difficulties are a result from the mental health condition and are not a result of current AOD misuse.<sup>1</sup>

Evidence options to show this can include:

• Functional assessments or reports about function from a time when a person was not using AOD (e.g. an inpatient facility, extended hospital stays, rehab clinic, incarceration).



- Statements from clinicians that confirm the disability exists independently of AOD misuse (e.g. the person was diagnosed with likely permanent mental health conditions prior to AOD misuse).
- **Neuropsychology assessments** these can document impaired brain function that is likely to be permanent. Access to these types of assessments will not be feasible for everyone and can be costly.

### Permanent Impairment

The term impairment commonly refers to loss of or damage to a physical, sensory, or mental function. These impairments can include:

- Loss of ability to function,
- Inability to think clearly,
- Unable to experience full physical health,
- Can't manage the social and emotional aspects of their lives.

The NDIA needs to understand the treatment history and likely outcomes for people on an individual basis. Whilst is it recognised that many mental health conditions will remain with the person over their lifetime, the impact or major symptoms of the conditions may be managed with medications and/or therapies.



## Keep Aware of Changes

Like all legislation, the NDIS Act can be amended and updated by parliament. For example, on 30 March 2022 the National Disability Insurance Scheme Act 2013 was amended by Parliament. The amendments provide clarity about the 'permanence' criteria (sections 24(3) and 25(1A) of the NDIS Act) for disabilities that are episodic in nature.

Keeping up to date with changes is important as it affects how we approach each application. We would recommend subscribing to online newsletters that updates when changes are made to the Act.

## Substantially Reduced Functional Capacity

Substantially reduced functional capacity is when a person with a disability cannot:

- Take part in activities or tasks without assistive technology equipment (other commonly used items) or home modifications.
- Participate in activities or tasks without the assistance of another person.<sup>1</sup>



### **Reflective Questions**

How can we determine if a person experiences substantial impairment. Let's consider day to day functioning.

Without support, what is life like?

How do they manage between acute episodes?

Relative to a person in the community of a similar age who does not have a disability?

## Evidence of Psychosocial Disability Form



The Evidence of psychosocial disability form (EPD) is the **preferred** way for people with a psychosocial disability to provide evidence of disability when applying to access the NDIS. The EPD form has been specifically designed for people with a psychosocial disability.

disability form				ndis
4015 applicant's nome:				
Date of birth:				_
(D15 reference number (if known):				
Section A To be completed by the opplice	int's psychiatrist	GP, or the mos	it oppropriate	clinician.
iection A completed by:				
Inganisation/Practice:				
Contact number:				
Presence of a mental health condition				
have treated the applicant since				
can confirm that they have a mental health co	ndtion.			
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Hospital discharge summary attached				
Dr, if hospital discharge summary is not availab	e, please list hosp	italisations in th	ne following tal	sle.
History of hospitalisation Dates of admission Hospital name				
uoses or ournission Hospital name				
Developed by the Transition Support Project, in with Funding from the Department of Social Serv	onjunction with th ices, September 2	a NDIA, 013.	1/9	ndis
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Section B To be completed by the opplic				ndis
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Section A (Page 1) must be complete by a clinician (Usually GP or psychiatrist):

- Diagnosis
- Treatments
- Statement of permanency
- Impairments resulting from the mental health condition

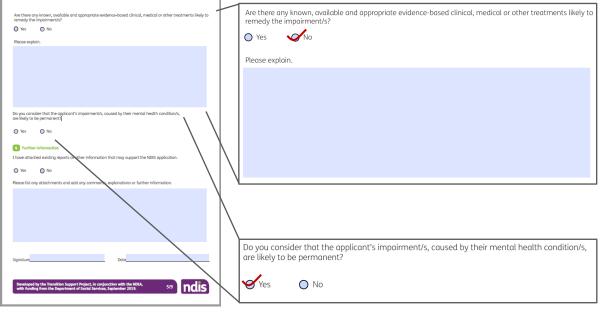
**Section B (Page 6)** is usually completed by a support worker or appropriate person:

• LSP-16 (must have done relevant training)

Description of the impairments resulting from the mental health condition (Evidence in Domains



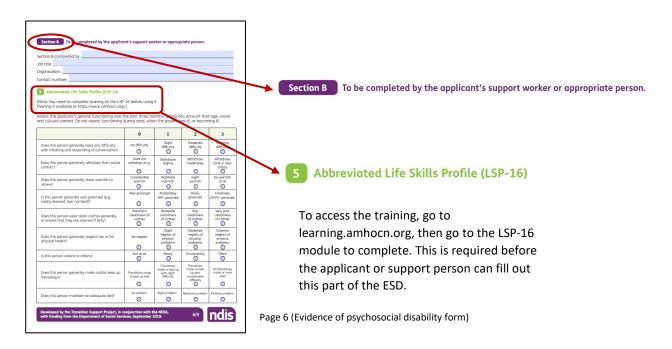
#### To be completed by the applicant's psychiatrist, GP, or the most appropriate clinician.



Page 5 (Evidence of psychosocial disability form)

Both questions refer to the issue of permanency. In the examples above, the answers ticked show that the disability is considered permanent.

In the first question, consideration is given to treatment options. Sometimes clinicians will note that treatment options are available but not appropriate for the individual, and tick yes to the question. They will then provide further information as to why that treatment option has not been pursued. In that situation, it is better to tick no and keep the explanation. Otherwise, it may result in a rejection.



## The Six Domains

The NDIA uses these six areas that we all need to have abilities/skills in to ensure a well-balanced holistic life. The six domains are used to provide evidence where participants have reduced capacity/impairments, and what supports are needed.

Access to the NDIS is based on a functional, practical assessment of what a person can and cannot do across **at least** one of these areas.

#### **1.** Social Interaction

The ability to interact with others in the community and to make and keep friends.

#### 2. Self-Management

The ability to organise one's life including planning and making decisions.

#### 3. Self-Care

The ability to take care of personal health and wellbeing.

#### 4. Communication

The ability to be understood and to understand others.

### 5. Learning

The ability to learn new skills.

#### 6. Mobility

The physical ability to move around the home and the community using arms and legs.

The NDIA must be satisfied that the person with a disability has substantially reduced functional capacity to undertake one or more of the above activities.



## Tips for Writing Evidence

When writing evidence, it is important to use language that is clear, concise and doesn't leave any room for misinterpretation.

You should focus on the psychosocial disability only and leave out any mention of difficulties that result from the health condition/s alone.

Consider how the person's mental health condition impacts their management of their physical or other conditions.

### Questions to ask when gathering evidence

- Does the person need assistance because of their disability?
- What does that assistance look like?
- How frequently might they need assistance?

You should be selective with your evidence, so be sure to read over everything before you submit your application.

A good way to manage this is to get clinicians to summarise a person's history, this gives an overview that is easier for an assessor to read and see the whole picture. See the Doctor's Statement Template from training resources.

### **ACTIVITY – Prompts for Clinicians form**

The Prompts for Clinicians form is a tool developed by North East Healthy Communities, which compares the 6 domains to associated symptoms, impacts, and possible supports. It can be found in our training materials, or on our website.

Compare the six domains to each of the related symptoms. Which surprised you?

How might this document help with collecting evidence for the six domains?



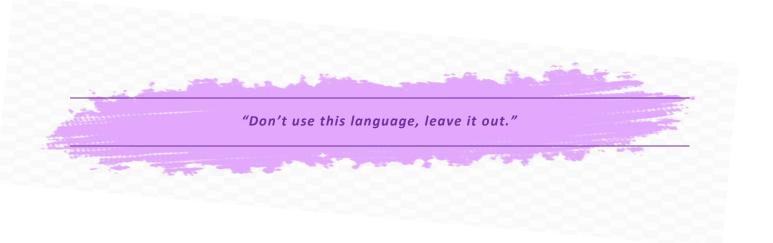
### Language

The NDIA has developed its own guidelines which outline the evidence required, how it should be presented, and the language it needs to be written in.

This can be difficult when you are used to phrasing things in a positive, recovery focused language. However, this is the language that the NDIA requires.



Suggests impairments are not substantial <sup>1</sup>
would benefit from
needs guidance and prompting
feels anxious/depressed
is unmotivated
lacks confidence/low self esteem



### Self-management example



Unhelpful	Helpful
When unwell withdraws from others.	Due to his psychosocial
	disability, Nat is unable to manage
Struggles with motivation etc.	his finances independently and is
	reliant on the support of others.
Nat's neighbours help him to	
cook, clean and with his budget.	Due to his inability to keep his house
	clean and neighbours' conflict, Nat
Would benefit from a financial	is at risk of losing his tenancy.
counsellor, nutritionist, and cleaning	
support.	Nat is highly vulnerable and has
	previously been exploited
	financially by others in his
	government housing complex.
	Sovermient nousing complex.

5

### Self-Care examples

Unhelpful	Helpful
When unwell Fran struggles to care	Due to her psychosocial disability,
for her health and hygiene.	Fran requires considerable support for self-care activities.
Sometimes non-compliant with her	
medication.	Fran is reliant on others to cook, clean and ensure that she attends
Struggles to maintain a healthy diet or exercise routine.	health appointments and takes her medication.
Sometimes Fran gets into disputes with her neighbours due to her irregular sleep patterns.	Without this support her physical and mental health decline rapidly.
Would benefit from a nutritionist and personal trainer and support workers to prompt around medications.	

K



## Kavitha's Application - Part 1

### ACTIVITY

Read Kavitha's story in the Living My Best Life graphic novel.

How are her impairments/substantially reduced capacity impacting her life? What are the daily life skills Kavitha needs to have? Fill the below table with your findings:

Domains	Impairments	Daily Life Skills
Social Interaction		
Self- Management		
Self-Care		
Communication		
Learning		
Mobility		

## Kavitha's Application - Part 2

K

### ACTIVITY

Based on Kavitha's animation, write your own domain evidence for Kavitha – the strongest domain you feel.

5

Domains	Evidence
Social Interaction	
Self-Management	
Self-Care	
Communication	
Learning	
Mobility	



### **ACTIVITY - Mental Health Mood Tracker**

This activity shows where substantially reduced capacity/permanent impairments can show up in daily life. Using the daily mental health mood tracker on the next page:

- 1. Fill out the first 7 days, reflecting how you have been feeling.
- Looking at your pattern, where could you have benefited from extra support? Write which days and what support you could have benefited from below.

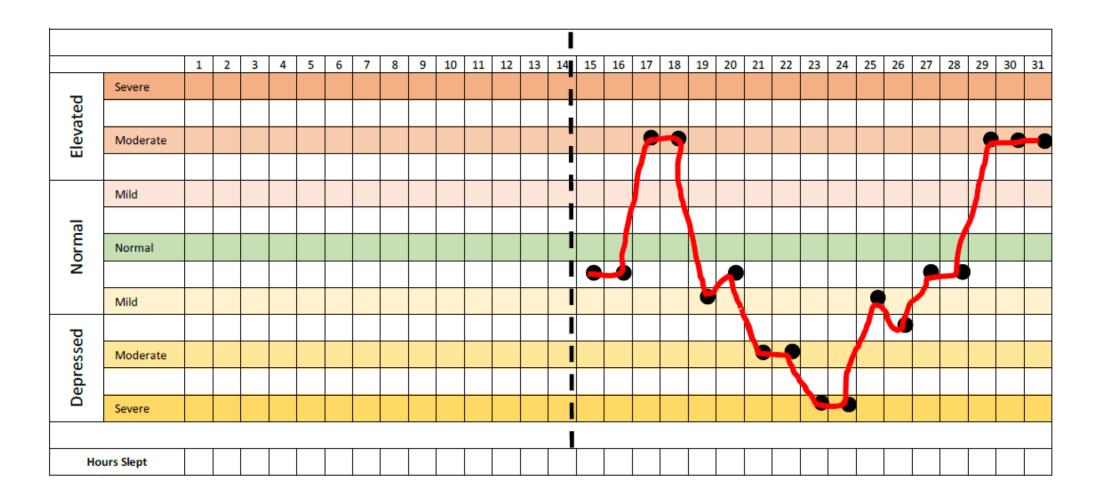
3. Looking at your list in Q2, how did you manage? Which days stood out most for you?

4. Look at the example from Day 15, this is a generic chart map reflecting a client/consumer with PSD. What reduced capacity may this participant experience? – what daily tasks were they unable to achieve?

5. Looking at the consumers list you compiled in this question; how did they manage?



## Daily Mental Health Mood Tracker



### Barriers

As workers, we come across barriers that challenges us, even before starting the application process. Being aware of these barriers can assist in navigating the NDIS application process.

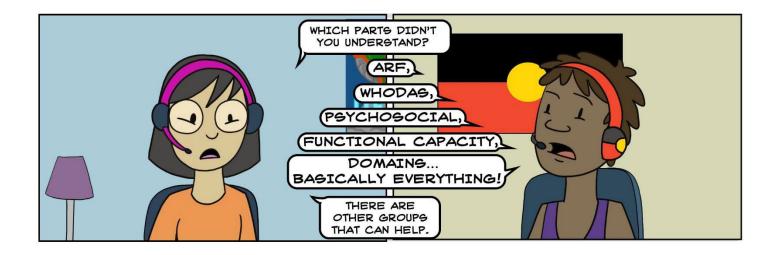
Some barriers that are often encountered are:

- Client perceptions and experience of the NDIS.
- Embarking on the application process for client.
- Gaining adequate evidence to support application.
- Cultural perceptions of disability.

### NDIS Jargon

Information relating to the NDIS is evolving and being updated regularly. It's important to be confident in understanding the different jargon that the NDIA uses. Keep up to date by:

- Searching for definitions you're unsure of on the NDIS website. The search bar provides definitions and easy to read documentation which can help your understanding.
- Understanding that words like recovery can have different meanings, be sure to use clinical recovery terminology rather than personal.
- Be across different acronyms For example, do you know what an ARF is?





- Including a Cover Letter / Summary is a great way to draw attention to the key parts of an application. Example cover letter in training resources.
- You can always make an information request using a 'Reasons for Access Decision' on previously rejected applications to assist you in understanding the assessors' reasons for rejection.
- When emailing you application, it is important to remember the 10mb file size limit. This may require you to send multiple emails so make sure you title them accordingly, eg 1/5, 2/5, 3/5 etc.

## Application Toolkit

As part of the Living My Best Life program, an application toolkit has been developed which includes a wide range of resources such as:

- Podcast Episodes
- Graphic Novel
- Animated Training Videos
- Other resources



rw.org.au/living-my-best-life







## References

- What is the NDIS www.ndis.gov.au/understanding/what-ndis#ndis-what-does-it-mean
- NDIS Psychosocial Disability Glossary www.ndis.gov.au/media/119/download?attachment
- Mental Health and the NDIS www.ndis.gov.au/understanding/how-ndis-works/mental-health-and-ndis
- National Mental Health Policy
   <u>www.health.gov.au/resources/publications/national -mental-health-policy-2008</u>
- Providing Evidence of your Disability
   <u>Providing evidence of your disability | NDIS</u>
- <sup>1</sup> "NDIS Access and Psychosocial Disability <u>https://www.tspforall.com.au</u>

### Forms

- NDIS Access Request Form www.ndis.gov.au/how-apply-ndis/what-access-request-form
- Clinician Report Part F of NDIS Access Request
   <u>https://www.rw.org.au/wp-content/uploads/2022/02/nepcp\_infomhc\_prompts.pdf</u>
- Evidence of Psychosocial Disability (PSD) form <u>https://www.ndis.gov.au/media/1825/download?attachment</u>
- Access Request Supporting Evidence Form <u>https://www.ndis.gov.au/media/2324/download?attachment</u>